



Received: _____

Reviewed: _____

The Oak Circle is The Village at Brookwood's exclusive wait list for prospective residents. Membership allows you to "hold a place in line" until the time is right – and includes immediate benefits, such as invitations to special dinners, priority access to on-campus events and seminars, participation in our Wine Club, access to the Wellness Center, access to short-term rehab, and more. Joining The Oak Circle at The Village at Brookwood supports your plan to secure your future today.

Applicant Name _____

Co-applicant Name _____

Address _____

City/State/Zip _____

Birthday: Applicant _____

Co-applicant _____

Phone: Applicant _____

Co-applicant _____

Email: Applicant _____

Co-applicant _____

I/We are interested in the following floor plans:

(Please number your unlimited selections in order of preference)

APARTMENT HOMES	GARDEN HOMES	FUTURE CONSTRUCTION
<input type="checkbox"/> Azalea	<input type="checkbox"/> Dogwood	<input type="checkbox"/> Apartment Home
<input type="checkbox"/> Birch	<input type="checkbox"/> Elm	<input type="checkbox"/> Garden Home
<input type="checkbox"/> Camellia	<input type="checkbox"/> Holly	<input type="checkbox"/> Any
	<input type="checkbox"/> Juniper	<input type="checkbox"/> Oak
	<input type="checkbox"/> Magnolia	<input type="checkbox"/> Pine

I would like to be called about a home in _____
Month _____ Year _____

1860 Brookwood Avenue
Burlington, NC 27215
(336) 570-8440
VillageAtBrookwood.org



IMPORTANT:
Please complete the
financial information
on back ►

CONFIDENTIAL FINANCIAL INFORMATION

		Applicant	Co-applicant
Estimated Monthly Income (Net)	Social Security	\$	\$
	Pension or Retirement Plan	\$	\$
	Other (please specify)	\$	\$
	Total Monthly Income	\$	\$
Assets	Real Estate – Home (combined)	\$	\$
	Real Estate – Other (combined)	\$	\$
	IRAs	\$	\$
	Bonds, Stocks, Mutual Funds, CDs	\$	\$
	Annuities	\$	\$
	Savings & Checking	\$	\$
	Life Insurance Policy	\$	\$
	Other (please specify)	\$	\$
	Total Assets	\$	\$
Liabilities	Outstanding Debts	\$	\$
Insurance	Do you have Long Term Care Insurance?		
	If so, what is the daily allowance?		

APPLICANT AGREEMENT

I/We are interested in becoming a resident at The Village at Brookwood and would like to join The Oak Circle. I/we have made application and submitted a twelve hundred dollar (\$1,200) fee to be credited toward my/our eventual move to The Village at Brookwood. Should I/we be unable or choose not to move to The Village at Brookwood, I/we understand that one thousand dollars (\$1,000) is fully refundable.

As a result of this agreement, I/we are reserving a place in line to gain an offer for the home(s) that I/we have chosen at or after this time period designated on the application.

I/We understand that at the time I/we accept an offer to become a resident at The Village at Brookwood, I/we will complete and submit a Reservation Agreement and pay the Reservation Fee. The Reservation Fee will equal ten percent (10%) of the Entrance Fee less the twelve hundred dollar (\$1,200) Oak Circle fee. I/we will also be asked to submit an Application for Residency, provided by The Village at Brookwood, which includes a confidential personal and health history and a financial disclosure. The Village at Brookwood requires an onsite health assessment to be conducted by our healthcare team within thirty (30) days of the submission of the Reservation Agreement.

Applicant's Signature _____ Date _____

Co-applicant's Signature _____ Date _____

PLEASE RETURN TO:

The Village at Brookwood • Attn: Marketing Department
1860 Brookwood Avenue • Burlington, NC 27215